



State of Alabama Advantage Upgrade Project Kickoff Meeting

Presented To: Project Team

Presented By: Thomas Nola, Project Manager
CGI Management Team

Presented on: December 18, 2013

Agenda

- Opening Comments - Mr. Bill Newton
- EOC/ESC Introductions/Vision for Project
- Project Organization - Introductions
- Goals and Objectives
- Timeline and Scope
- Project Governance
- Communications
- Project Management Plan
- Implementation Methodology
- Closing Remarks – Mr. Tom White

Executive Leadership

Executive Oversight Committee

Finance Director Bill Newton
Secretary of IT Brunson White
Ast. Fin. Director Rex McDowell
State Treasurer Young Boozer
Education Craig Pouncy

Project Administrator

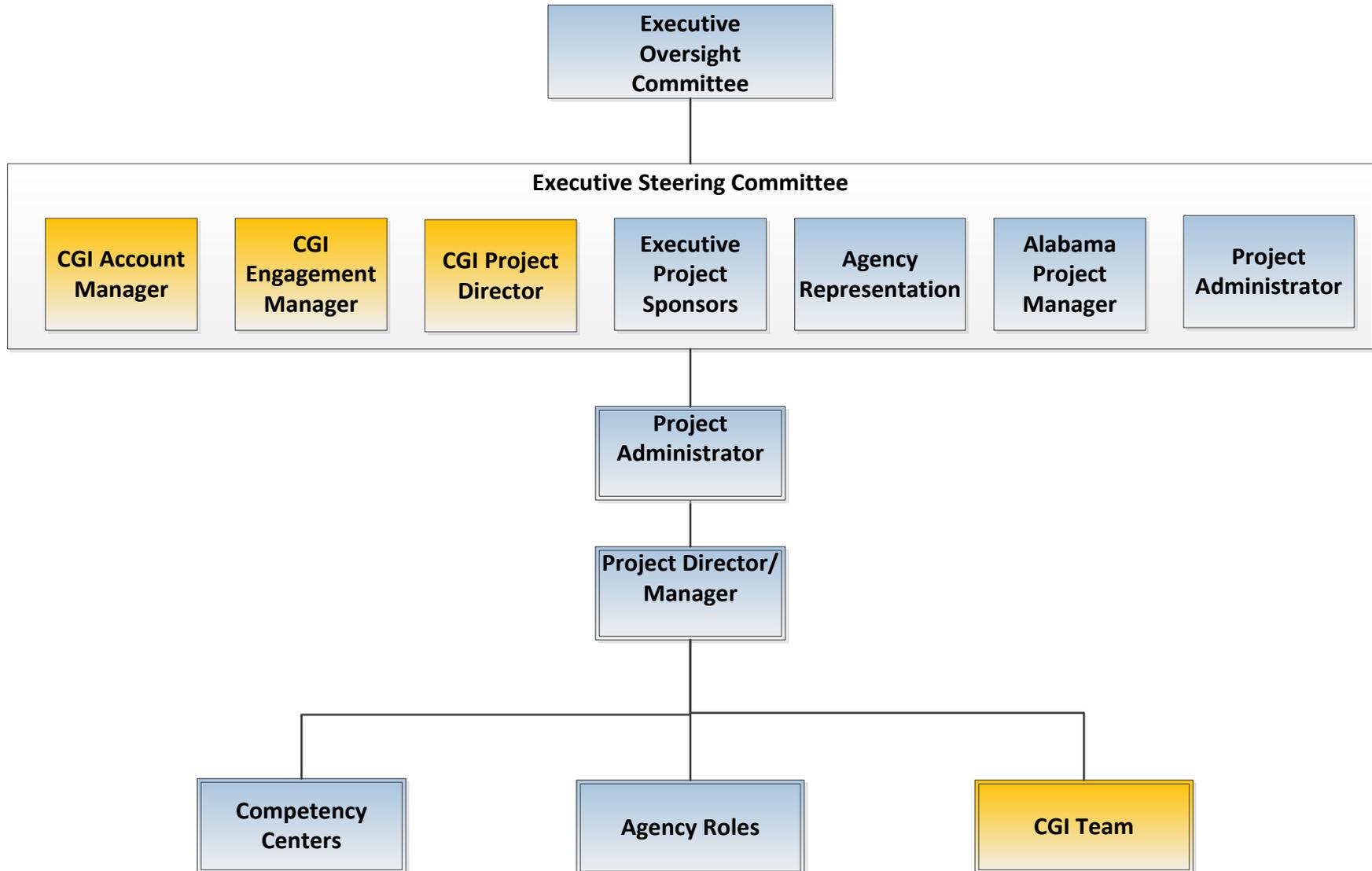
Dep. Budget Officer Kelly Butler

Executive Steering Committee

Comptroller Tom White
Personnel Dir. Jackie Graham
Purchasing Dir. Michael Jones
Ast. Treasurer Daria Story
Revenue Charles Clack
Mental Health Laneita Littleton
Insurance Sandra Steele
Transportation Kelly Brendle
ISD Jack Doane
SBS Mike Dennis
Examiners Roy Watson

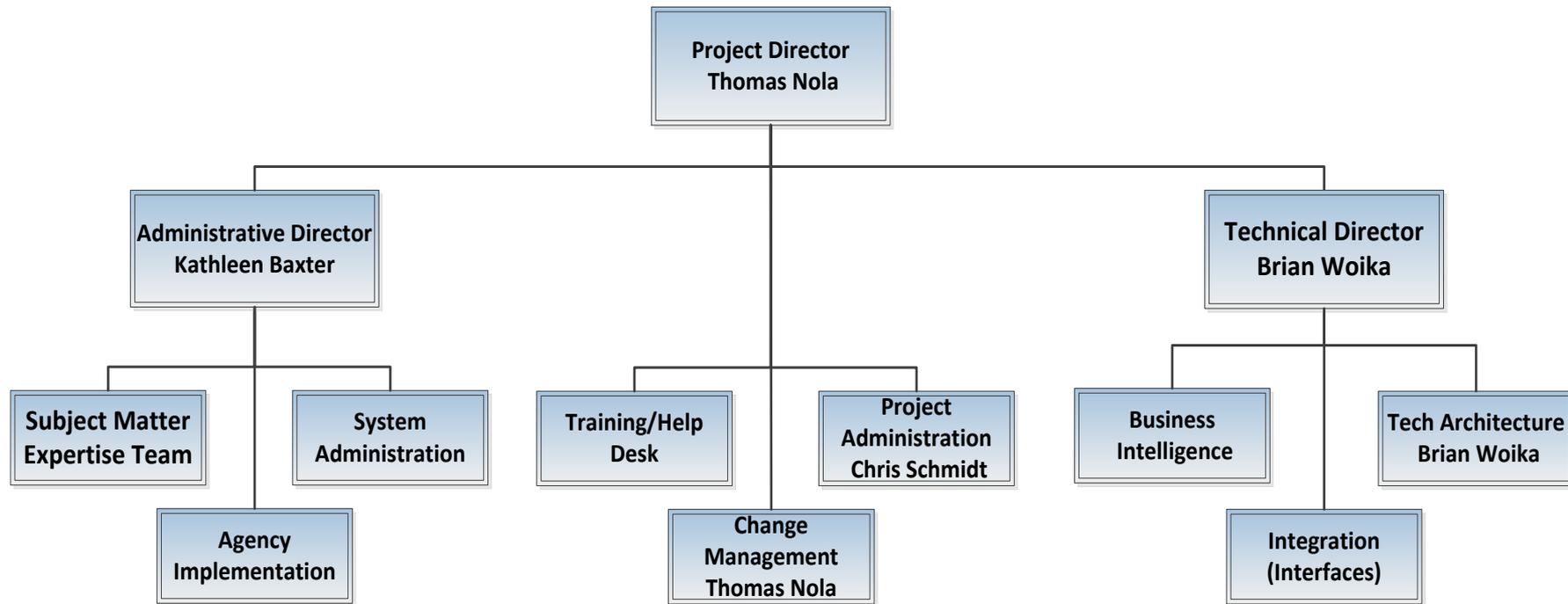
Executive Leadership Vision

Project Organization



Project Organization

State Organization



Project Organization

CGI Organization

Project Organization

Agency Roles

- **Agency Liaison Manager**
 - Serves as Primary Point of Contact for all Project Related Activities
 - Coordinates Agency Activities
- **Subject Matter Experts**
 - Accounts Payable (Travel & Disbursements)
 - Accounts Receivable (Receivables, Cash Receipts, Grants Reimb. Billing)
 - Budget Control (Budgets in Advantage Financial)
 - Cost Accounting (Grants, Projects, Cost Allocation)
 - Debt Management (Loans, Leases & Bonds)
 - Fixed Assets
 - General Accounting (Chart of Accounts, Internal Transactions, JVs)
 - Inventory ("consumable" Inventory)
 - Procurement (Solicitation Mgt, Contract Mgt, End-User Purchasing)
 - Vendor Management (Vendor Self-Service)

Goals and Objectives

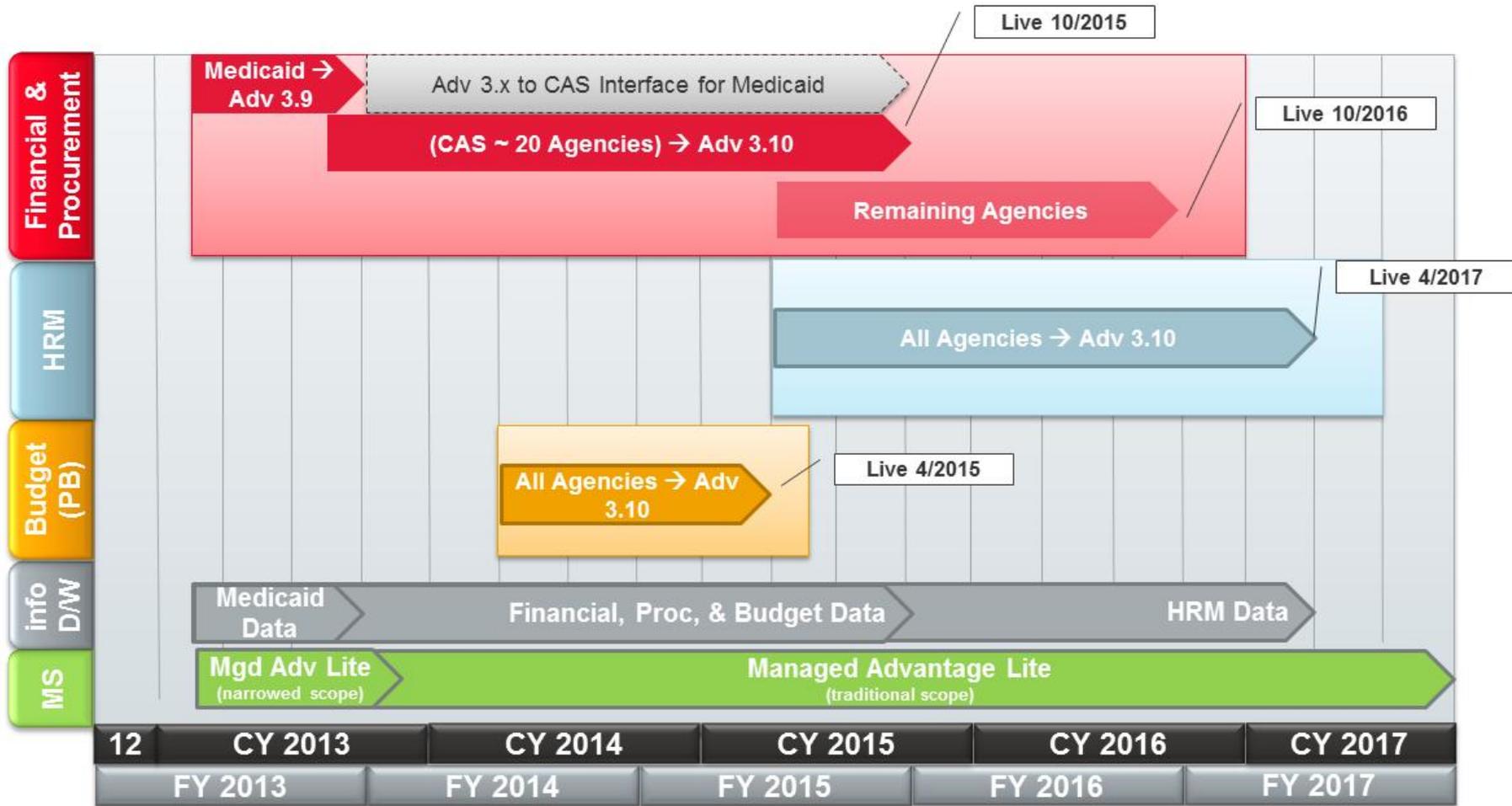
- Achieve Milestone and Go Live Dates
- Minimize Project Scope Changes
- Minimize Software Product Changes
 - Use Best Practices Inherent in the Advantage Solution
 - Adopt Business Processes That Align With the Baseline Version of the Advantage Solution Wherever Feasible
 - Ensure the Final Solution can be Upgraded Without Significant Effort

Project Timeline

Incremental Approach

- Incremental Approach (Tracks)
 - Track 1 - Financials and Procurement (20 Agencies)
 - Track 2 - Performance Budgeting
 - Track 3 - Financials and Procurement (Remaining Agencies)
 - Track 4 - HR and Payroll (All Agencies)
- Four Year Implementation

Project Timeline



Project Scope

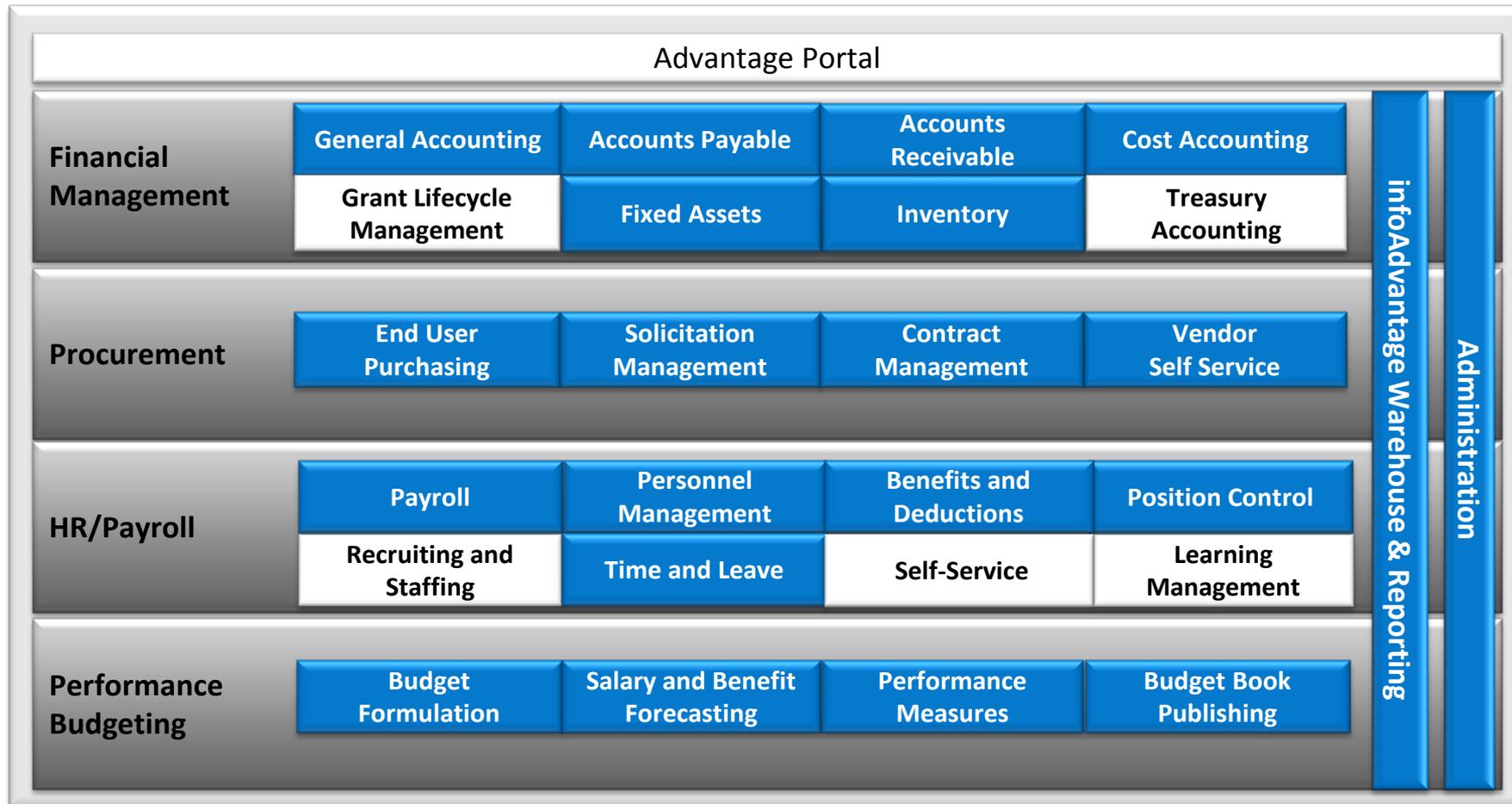
Track 1 Agencies

Education	Emergency Management Agency
Finance	Labor
Revenue	Alcoholic Beverage Control Board
Public Safety	Retirement Services
Human Resources	Mental Health
Economic and Community Affairs	Rehabilitation Services
Public Health	Treasurer
Forensic Sciences	Military
Conservation	Corrections
Environmental Management	DOT

* Scope TBD based on upcoming discovery sessions.

Project Scope

Modules to be Implemented



In Scope

Project Governance

- Purpose
 - Provide Strategic Direction for the Project
 - Provide Guidance and High Level Decision Making
 - Scope Changes, Resolve Disputes
- Provides Broad State Representation
 - Represent All State Agencies
 - Makes Decisions Based on the Good of the Entire State

Project Governance

Executive Oversight Committee	
Finance Director	Bill Newton
Secretary of IT	Brunson White
Assistant Finance Director	Rex McDowell
State Treasurer	Young Boozer
Agency Representative (Education)	Craig Pouncy

Quarterly Meetings

Executive Steering Committee		
Comptroller	Tom White	Chair
Personnel Director	Jackie Graham	Vice Chair
Purchasing Director	Michael Jones	Voting Member
Assistant Treasurer	Daria Story	Voting Member
Agency Representative (Revenue)	Charles Clack	Voting Member
Agency Representative (Mental Health)	Laneita Littleton	Voting Member
Agency Representative (Insurance)	Sandra Steele	Voting Member
Agency Representative (Transportation)	Kelly Brendle	Voting Member
Director of ISD	Jack Doane	Advisory Member
Director of SBS	Mike Dennis	Advisory Member
Project Administrator	Kelly Butler	Advisory Member
Examiners of Public Accounts	Roy Watson	Advisory Member
CGI Account Manager	Keith Pique	Advisory Member
CGI Engagement Manager	John Jones	Advisory Member
CGI Project Manager/Director	Byron Woodruff	Advisory Member
Lead State Project Manager	Thomas Nola	Advisory Member

Monthly Meetings

Voting (Scope Changes and Dispute Resolution)

Project Administrator Kelly Butler

Weekly Meetings

Frequent Interaction

Communication

- Quarterly Executive Oversight Committee Meetings
- Monthly Executive Steering Committee Meetings
- Monthly Status Report
- Weekly Project Team Meetings
- Project Documentation Repository
- Project Web Site
- Quarterly Outreach

CGI Slides Start Here

- Project Management Plan
- Implementation Methodology

Questions?

Backup Slides

Benefits

General

- Enables Faster Response to Regulatory Changes
- Reduce Costs Through Paper Reduction
- Efficiency Gains Through Process Improvement
- Better Aligned and Faster Cross-Agency Processes
- Automated Enforcement of Business Rules
- Eliminates Need for Reconciliations Between Systems
- Improved Data Consistency and Accuracy

Benefits

Financials

- Improved Internal Controls
- Comprehensive Audit Trail
- Strengthened Security
- Improved Service to Internal and External Customers
- Greater Transparency
- Improved Financial Reporting

Benefits

Business Intelligence (Reporting)

- Reporting Separate From Accounting System
 - No Impact to the Performance of the Accounting System
 - Information is Optimized for Reporting
- Greater Agency Control Over Financial Reporting
 - Improved User Access to Information
 - Empowers End-users to Create Ad-hoc Queries or Reports
- Increased Retention of Detailed Data History